

The Generix Group: Proposed acquisition of Infolog Solutions Creating a European leader in Software for the Trade Industries

The Generix Group has signed a Memorandum of Understanding for the acquisition of Infolog Solutions, to strengthen its strategic position in the Supply Chain for the Trade Industries (Retail, Wholesale, Consumer Packaged Goods and Logistics Services Providers).

> Solutions, software expert in supply chain management and logistics

Infolog Solutions, who develops software for supply chain management, has emerged as a leader in France with 24% market share and a turnover of 17.3 million € in 2006.

Infolog Solutions supports over 160 clients, retailers, suppliers and logistics providers with Warehouse Management Systems, Transport Management and Traceability solutions. Its solutions run 750 sites, including 110 international locations. Infolog Solutions is present in 20 countries, in particular through its 4 subsidiaries in Canada, Brazil, Italy and Spain.

> Forging of European leader

The agreement between The Generix Group, the leading French software vendor addressing the retail, wholesale and collaboration needs of businesses, and Infolog Solutions creates Europe's leading provider of collaborative software for the Trade Industries worldwide.

"Infolog Solutions strengthens the business expertise of The Generix Group by delivering logistics and traceability solutions that are truly strategic for those involved in distribution. The solutions from Infolog will form the centre of expertise for Supply Chain Execution and Transportation of The Generix Group", commented Alain Levy, CEO of Infolog Solutions, co-founder of the company with Dominique Despiney.

This agreement responds to the challenges of the Distribution sector today by delivering comprehensive solutions with high added value to retailers, their suppliers and their logistics providers. The comprehensive suite of solutions represents the first integrated platform of software services for the treatment and timing of physical, logical and monetary processes.

The agreement delivers significant synergies between the two companies:

- In the area of R & D, with an increased capacity for Supply Chain innovation,
- In offering increased functionality to all retail and wholesale companies with a focus on internationalization and the cross-selling of the clients' portfolios.

With 550 employees, 6,000 clients and an annual turnover of around € 70 million, The Generix Group will become the leading software vendor for the Trade Industries at the European level.

Avec 550 collaborateurs, un portefeuille de 6.000 clients et un chiffre d'affaires de l'ordre de 70 M€, le nouvel ensemble deviendra un leader de l'édition pour le commerce et la supply chain à l'échelle européenne.

> Details of the operation and conclusion

All of Infolog Solutions' equity shall be contributed to the Generix Group in return for €10.4 M in cash and the issue of a million Generix shares, representing 7% of capital after the deal.

The operation remains subject to the discharge of conditions precedent and the go-ahead from competition watchdogs and market regulators.

Jean Deconninck, CEO of Generix Group concludes: " A year after buying Influe, the Generix Group has more than doubled in size and gained market share. The acquisition of Infolog Solutions is now a major opportunity to advance further still and provide an improved response to the major issues facing distribution. With Infolog's Transport Management and Warehouse Management solutions, the Generix Group's offer is now more comprehensive and vertical, including building blocks essential for its clients' performance. Generix Group is thus dynamically embarking on a new stage in its development."

**Next release:
Publication of its first half 2007/2008, ending September 30,
On Nov. 27, 2007, after market close.**

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About GENERIX Group

With over 410 employees and revenue of €46 million, GENERIX Group provides the leaders in retail, trade and industry with a comprehensive flow-management offering. This is aimed at enterprises in numerous business sectors, such as food processing, fast-moving consumer goods (FMCG), food and specialist retailing, the automotive industry, healthcare and transport.

With application modules for commercial management, procurement, logistics execution, WMS and supplier-managed inventory, combined with powerful tools for traceability and electronic data interchange, GENERIX Group also provides the first software services platform allowing the processing and synchronisation of physical and logical flows.

GENERIX Group has over 6,000 clients in 30 countries, including Nestlé, Unilever, Cadbury, Carrefour, Metro, Sara Lee, Leroy Merlin, Nature et Découvertes, Baccarat, Cdiscount, etc.

| www.generixgroup.com

About Infolog Solutions

Infolog Solutions is the publisher of the Infolog Suite supply chain management solution.

The software range's functions cover supply chain processes via Infolog WMS (warehouse management), Infolog RMS (commercial management), Infolog GLS (logistics network management), Infolog GTS (traceability management) and Infolog TMS (transport implementation management). All products in the range are multilingual and multiplatform. Infolog Solutions has expanded internationally with the establishment of four subsidiaries in Spain, Brazil, Canada and Italy and it operates in a total of 20 countries, of which 13 are in Europe.

With 160 clients and 750 sites installed — including 110 abroad — Infolog Solutions works in three main economic sectors: industry, with Amora, Andros, Beiersdorf, Chantelle, Coca-Cola, Danone, Ferrero and others; logistics services, with Norbert Dentressangle, Kuehne + Nagel, Deret Logistique, ID Logistics, Mory Group, Salvesen, etc.; and supermarket distribution and trade, such as with Auchan, Carrefour, Intermarché, Système U, Habitat, CGED, Hermes, Lafuma and Louis Vuitton. With 165 employees, Infolog Solutions reported more than €17 M in revenue in 2006.

| www.infolog-solutions.com